



ANNOUNCEMENT

of the Convening of an Extraordinary General Meeting

NOTICE:

MKB Bank Plc. (1056 Budapest, Váci utca 38.; Cg.01-10-040952; hereinafter: *Company*) informs its shareholders that pursuant to Government Decree 27/2021. (I. 29.) on the announcement of the emergency situation and the entry into force of emergency actions, Act I of 2021 on Prevention of the Coronavirus Pandemic, Government Decree 80/2021. (II. 22.) on the extension of the effective term of the measures relating to the emergency announced as of 8 February 2021 and Government Decree 502/2020. (XI. 16.) on the reintroduction of the deviating regulations on the operation of partnerships and capital-concentrating organisations during the state of emergency (hereinafter: "Decree"), the general meeting cannot be held at the announced date and time with the personal attendance of shareholders.

The Decree stipulates that decisions regarding items on the General Meeting's agenda shall be taken by the Company's Board of Directors.

Section 9 (2) of the Decree stipulates that the Board of Directors has the right to make decisions on all matters included in the published agenda, including amendments to the Articles of Association of the company, along with issues specified in Section 5 (1) of the Decree. The Board of Directors may even take decisions other than the published proposed resolutions regarding items on the published agenda.

ACCORDINGLY, THE GENERAL MEETING WILL NOT TAKE PLACE: WE ARE KINDLY ASKING THE SHAREHOLDERS NOT TO APPEAR AT THE ANNOUNCED VENUE AT THE ANNOUNCED DATE AND TIME.

The Company advises the shareholders that shareholders with at least 1% of the votes may, within a 30 day forfeiture deadline following the termination of the emergency situation, request that a general meeting be summoned for the ex-post approval of the general meeting resolutions adopted by the Board of Directors during the emergency ("Ex-post Approval of Decisions Adopted in the Scope of the General Meeting's Scope of Power"). Shareholders listed in the Company's share register on the basis of shareholder identification requested and conducted in relation to the general meeting referred to in this invitation shall have the right to convene the general meeting.

The Board of Directors of MKB Bank Plc. (1056 Budapest, Váci utca 38.; Cg.01-10-040952; hereinafter: *Company*) hereby announces that the Company shall hold an **extraordinary general meeting** (hereinafter: *General Meeting*) **from 10.00 a.m. on Tuesday, 30 March 2021 in conference room 24 on the ground floor of MKB Bank Plc. Central Office** (Budapest, V. ker. Váci utca 38.).

The agenda of the general meeting

1. Amendments to the Articles of Association

2. Changes to the procedural rules of the Supervisory Board

3. Election of Supervisory Board members

If shareholders collectively holding at least 1% of the voting power transmit their proposal concerning supplementation of the agenda – in conformity to the rules on the necessary depth of detail of the agenda – or a resolution concerning any item on, or to be added to, the agenda within eight days of the publication of this announcement of the convening of the General Meeting, the Board of Directors shall issue a notice on the supplemented agenda and/or the draft resolutions put forth by the shareholders after its receipt of such proposal, in accordance with the rules laid down in Section 7 of the Company's Articles of Association. The item(s) specified in such notice shall be regarded as having been added to the agenda.

Conditions to participation in the General Meeting and to exercising the voting rights

The Company requests shareholder identification as at the date of the General Meeting as a corporate event, from KELER Központi Értéktár Zártkörűen Működő Részvénytársaság (hereinafter: *KELER Zrt.*) **The 'as at' date of the shareholder identification is Tuesday, 23 March 2021.** The rules on shareholder identification are set forth in KELER Zrt's prevailing regulations.

On the last but one working day before the General Meeting's starting day, that is, **at 6:00 p.m. on Friday, 26 March 2021** the Company deletes all data (that are effective at the time of shareholder identification) contained in the share register and at the same time it enters the data resulting from shareholder identification in the share register and closes the register with the data produced by shareholder identification. The earliest date thereafter when any entry can be made in the share register regarding shareholders' shareholdings is the first working day following the General Meeting.

Shareholders are advised to consult their respective securities account keepers regarding the tasks to be carried out and deadlines to be met if they are to be involved in shareholder identification by KELER Zrt. The Company takes no liability for any consequence of any omission on the part of securities account keepers.

The closure of the share register entails no restriction on the right of any person entered in the share register to transfer their shares following the closure of the share register. Any transfer of shares on the day preceding the General Meeting's starting day does not rule out the right of the person listed in the share register to propose the Ex-post Approval of Decisions Adopted in the Scope of the General Meeting's Scope of Power.

The shareholder, or a shareholder's proxy as defined in Sections 151-155 of the Act CXX of 2001 on the Capital Market (hereinafter: *Capital Market Act*), who – as a result of the shareholders registration – was registered in the share register on the second business day preceding the announced date of the General Meeting, the latest, propose the Ex-post Approval of Decisions Adopted in the Scope of the General Meeting's Scope of Power. **Persons whose names are listed in the share register at the time of the closure of the share register, that is at 6:00 p.m. on Friday, 26 March 2021, shall be entitled to exercise the rights of the shareholders' rights at the General Meeting** initiated with the aim of Ex-post Approval of Decisions Adopted in the Scope of the General Meeting's Scope of Power.

The way in which the General Meeting shall be held

The General Meeting shall not be held; decisions on the items on the General Meeting's agenda shall be taken by the Company's Board of Directors as stipulated in this Announcement.

Publication of proposals for the General Meeting and the proposed resolutions

The proposals contained in the General Meeting's agenda and the proposed resolutions shall be disclosed not later than 8 days before the day of the General Meeting on the Company's website (www.mkb.hu), the Budapest Stock Exchange website (www.bet.hu), and on the website operated by the Supervision (<https://kozvetelektel.mnb.hu>).

NOTE!

In relation to the recently announced emergency – with a special focus on the restrictive measures adopted in the context of the emergency situation – it is specifically emphasised that information on any unavoidable change that may occur in relation to this announcement shall be immediately released by the Company in an extraordinary notice.

Budapest, 8 March 2021

MKB Bank Plc.

Important notice

"Hungarian language is the official and registered language of MKB Bank Plc's („the Issuer”) disclosures pursuant to the relevant legal and stock-exchange rules. The present English translation has been prepared on a voluntary basis, with the best care and intention of the Issuer to inform English speaking investors, however, in the event of any controversy between the Hungarian and English version, the authentic Hungarian version shall prevail."