

Budapest Bank Zrt

Statistical number: 10196445 6419 114 01

Cg.: 01 10 041037

(Closing) balance sheet of the Merging Company

31 March 2022

Dated: Budapest, 1 June 2022

Dr. Zsolt Barna
Successor MKB Bank Nyrt.
Chairman of the Board of Directors

Antal Martzy
Successor MKB Bank Nyrt.
Responsible for Finance
Deputy Chief Executive Officer

Statistical number: 10196445 6419 114 01

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(Closing) balance sheet of the Merging Company

Assets

figures in million HUF

Serial number	Line code	Hierarchy	Definition	Assets of the Merging Company at book value, 31 March 2021	Revaluation difference	Assets of the Merging Company at assessed value, 31 March 2021
1	SF0101010	1.	Cash, account balances with central banks, and other sight deposits	1		1
2	SF0101020	1.1.	Cash			
3	SF0101030	1.2.	Account balances with central banks			
4	SF0101040	1.3.	Other sight deposits	1		1
5	SF0101050	2.	Financial instruments held for trading			
6	SF0101060	2.1.	Derivative transactions			
7	SF0101070	2.2.	Ownership instruments			
8	SF0101080	2.3.	Debt securities			
9	SF0101090	2.4.	Loans			
10	SF0101091	2.5.	Advances			
11	SF0101092	2.6.	Central bank and interbank deposits			
12	SF0101093	3.	Financial instruments not held for trading, obligatorily booked at fair value, charged to P&L			
13	SF0101094	3.1.	Ownership instruments			
14	SF0101095	3.2.	Debt securities			
15	SF0101096	3.3.	Loans			
16	SF0101097	3.4.	Advances			
17	SF0101098	3.5.	Central bank and interbank deposits			
18	SF0101100	4.	Financial instruments indicatively booked at fair value, charged to P&L			
19	SF0101120	4.1.	Debt securities			
20	SF0101130	4.2.	Loans			
21	SF0101131	4.3.	Advances			
22	SF0101132	4.4.	Central bank and interbank deposits			
23	SF0101141	5.	Financial instruments at fair value, charged to other comprehensive income	-4		-4
24	SF0101142	5.1.	Ownership instruments			
25	SF0101143	5.2.	Debt securities	-4		-4
26	SF0101144	5.3.	Loans			
27	SF0101145	5.4.	Advances			
28	SF0101146	5.5.	Central bank and interbank deposits			
29	SF0101181	6.	Financial assets at amortised cost			
30	SF0101182	6.1.	Debt securities			
31	SF0101183	6.2.	Loans			
32	SF0101184	6.3.	Advances			
33	SF0101185	6.4.	Central bank and interbank deposits			
34	SF0101240	7.	Derivative transactions - hedging settlements			
35	SF0101250	8.	Change in the fair value of items hedged for the interest rate risk of the portfolio			
36	SF0101260	9.	Investments in subsidiaries, joint ventures and associated companies			
37	SF0101270	10.	Tangible assets			
38	SF0101280	10.1.	Property, plant and equipment			
39	SF0101290	10.2.	Real estates for investment purposes			
40	SF0101300	11.	Intangible assets			
41	SF0101330	12.	Tax receivables			
42	SF0101340	12.1.	Actual tax assets			
43	SF0101350	12.2.	Deferred tax assets			
44	SF0101360	13.	Other assets	3 439		3 439
45	SF0101370	14.	Invested assets and disposal groups classified as held for sale			
46	SF0101371	14.1.	Ownership instruments			
47	SF0101372	14.2.	Debt securities			
48	SF0101373	14.3.	Loans			
49	SF0101374	14.4.	Other			
50	SF0101380	15.	TOTAL ASSETS	3 436		3 436

Dated: Budapest, 1 June 2022

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Antal Martzy
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Responsible for Finance

Liabilities

figures in million HUF

Serial number	Line code	Hierarchy	Definition	Assets of the Merging Company at book value, 31 March 2021	Revaluation difference	Assets of the Merging Company at assessed value, 31 March 2021
1	SF0102010	1.	Financial liabilities held for trading	-1		-1
2	SF0102020	1.1.	Derivative transactions	-1		-1
3	SF0102030	1.2.	Short positions			
4	SF0102040	1.3.	Deposits			
5	SF0102045	1.4.	Loans taken out			
6	SF0102050	1.5.	Debt securities issued			
7	SF0102060	1.6.	Other financial liabilities			
8	SF0102070	2.	Financial liabilities indicatively booked at fair value, charged to P&L			
9	SF0102080	2.1.	Deposits			
10	SF0102085	2.2.	Loans taken out			
11	SF0102090	2.3.	Debt securities issued			
12	SF0102100	2.4.	Other financial liabilities			
13	SF0102110	3.	Financial liabilities valued at amortised cost			
14	SF0102120	3.1.	Deposits			
15	SF0102125	3.2.	Loans taken out			
16	SF0102130	3.3.	Debt securities issued			
17	SF0102140	3.4.	Other financial liabilities			
18	SF0102150	4.	Derivative transactions - hedging settlements			
19	SF0102160	5.	Change in the fair value of items under portfolio hedging for interest rate risk			
20	SF0102170	6.	Provisions			
21	SF0102180	6.1.	Pensions and other benefits payable for the termination of employment			
22	SF0102190	6.2.	Other long-term employee benefits			
23	SF0102200	6.3.	Restructuring			
24	SF0102210	6.4.	Pending legal matters and tax litigation			
25	SF0102220	6.5.	Commitments and guarantees issued			
26	SF0102230	6.6.	Other provisions			
27	SF0102240	7.	Tax liabilities			
28	SF0102250	7.1.	Actual tax liabilities			
29	SF0102260	7.2.	Deferred tax liabilities			
30	SF0102270	8.	Capital repayable on demand			
31	SF0102280	9.	Other liabilities	3 154		3 154
32	SF0102290	10.	Liabilities in disposal groups classified as held for sale			
33	SF0102291	10.1.	Deposits			
34	SF0102292	10.2.	Other			
35	SF0102300	10.3.	TOTAL LIABILITIES	3 153		3 153

Equity

figures in million HUF

Serial number	Line code	Hierarchy	Definition	Assets of the Merging Company at book value, 31 March 2021	Revaluation difference	Assets of the Merging Company at assessed value, 31 March 2021
1	SF0103010	1.	Share capital			
2	SF0103020	1.1.	Registered capital paid in <i>of which, capital registered by the Court of Registration</i> <i>of which, unapproved change in capital provided by owners (+/-)</i>			
3	SF0103030	1.2.	Registered but unpaid capital			
4	SF0103040	2.	Payment above face value (premium)			
5	SF0103050	3.	Ownership instruments issued, except registered capital			
6	SF0103060	3.1.	Equity element in composite financial instruments			
7	SF0103070	3.2.	Other ownership instruments issued			
8	SF0103080	4.	Other capital			
9	SF0103090	5.	Accumulated other comprehensive income			
10	SF0103095	5.1.	Items not to be reclassified into P&L			
11	SF0103100	5.1.1.	Tangible assets			
12	SF0103110	5.1.2.	Intangible assets			
13	SF0103120	5.1.3.	Actuarial gain or (-) loss on pension provision schemes			
14	SF0103122	5.1.4.	Invested assets and disposal groups classified as held for sale			
15	SF0103124	5.1.5.	Share in the other booked income or expenditures of investments into subsidiaries, joint ventures and associated companies			
16	SF0103125	5.1.6.	Change in the fair value of ownership instruments booked at fair value and charged to other comprehensive income			
17	SF0103126	5.1.7.	Lack of effectiveness of hedging of ownership instruments booked at fair value and charged to other comprehensive income			
18	SF0103127	5.1.7.1.	Change in the fair value of ownership instruments booked at fair value and charged to other comprehensive income - hedged items			
19	SF0103128	5.1.7.2.	Change in the fair value of ownership instruments booked at fair value and charged to other comprehensive income - hedging instruments			
20	SF0103129	5.1.8.	Change in the fair value of financial liabilities booked at fair value and charged to P&L, caused by credit risk changes			
21	SF0103130	5.2.	Items that can be reclassified to P&L			
22	SF0103140	5.2.1.	Conversion of foreign currencies			
23	SF0103150	5.2.2.	Derivative hedging transactions Cash flow hedging transactions, effective part			
24	SF0103155	5.2.3.	Change in the fair value of debt securities booked at fair value and charged to other comprehensive income			
25	SF0103165	5.2.4.	Hedging instruments - unmarked items			
26	SF0103170	5.2.5.	Invested assets and disposal groups classified as held for sale			
27	SF0103180	5.2.6.	Share in the other booked income or expenditures of investments into subsidiaries, joint ventures and associated companies			
28	SF0103190	6.	Retained earnings	10 883		10 883
29	SF0103200	7.	Revaluation reserve (upon transition to IFRS)			
30	SF0103210	8.	Other reserves			
31	SF0103220	8.1.	Share in the other booked income or expenditures of investments in subsidiaries, joint ventures and associated companies, valued according to the equity method			
32	SF0103230	8.2.	Other			
33	SF0103240	9.	(-) Own shares			
34	SF0103250	10.	Profit or (-) loss of the business year			
35	SF0103260	11.	(-) Interim dividend			
36	SF0103300	12.	TOTAL SHAREHOLDERS' EQUITY	10 883		10 883
37	SF0103310	13.	TOTAL EQUITY AND LIABILITIES	14 036		14 036

Dated: Budapest, 1 June 2022

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(Closing) asset inventory of the Merging Company

31 March 2022

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(Closing) asset inventory of the Merging Company

data in HUF

Serial number	Line code	Account number	Item	Asset inventory of the Merging Company at book value, 31 March 2021	Revaluation difference	Asset inventory of the Merging Company at appraised value, 31 March 2021
1	SF0101010		Cash, account balances with central banks, and other sight deposits	0		0
2	SF0101020		Cash	0		0
3		322110000	Cash	0		0
4		322120000	Cash	0		0
5		322130000	Cash	0		0
6		329130000	Cash	0		0
7		329130010	Cash	0		0
8		329130110	Interbank money transfers	0		0
9	SF0101030		Account balances with central banks	0		0
10		321180000	Settlements with the central bank (MNB single acct.)	0		0
11		321190000	Bank accounts	0		0
12		329150000	Bank accounts	0		0
13		343110000	1-day deposits MNB	0		0
14		343111000	1-day deposits MNB	0		0
15		343920000	1-day deposits MNB	0		0
16	SF0101040		Other sight deposits	0		0
17		325110000	Nostro	0		0
18		341210000	1-day interbank deposits	0		0
19		341211000	1-day interbank deposits	0		0
20		341920000	1-day interbank deposits	0		0
21	SF0101050		Financial instruments held for trading	0		0
22	SF0101060		Derivative transactions	0		0
23		391200100	Positive valuation difference of derivative transactions	0		0
24		391200300	Positive valuation difference of derivative transactions	0		0
25		391210000	Positive valuation difference of derivative transactions	0		0
26		391230000	Positive valuation difference of derivative transactions	0		0
27		391240000	Positive valuation difference of derivative transactions	0		0
28		391300100	Positive valuation difference of derivative transactions	0		0
29		391310000	Positive valuation difference of derivative transactions	0		0
30	SF0101070		Ownership instruments	0		0
31	SF0101080		Debt securities	0		0
32		332430000	Corporate bond held for trading purposes	0		0
33		332931000	Corporate bond held for trading purposes	0		0
34		333330000	Government securities held for trading purposes	0		0
35		333933000	Government securities held for trading purposes	0		0
36		333933200	Government securities held for trading purposes	0		0
37	SF0101090		Loans	0		0
38	SF0101091		Advances	0		0
39	SF0101092		Central bank and interbank deposits	0		0
40	SF0101093		Financial instruments not held for trading, obligatorily booked at fair value, charged to P&L	0		0
41	SF0101094		Ownership instruments	0		0
42	SF0101095		Debt securities	0		0
43	SF0101096		Loans	0		0
44		337110000	Baby expecting loan gross at fair value through profit or loss	0		0
45		337110000	Retail mortgage loan gross at fair value through profit or loss	0		0
46		33791000S	Fair value differences on baby expecting loans at fair value through profit or loss	0		0
47		33791000S	Fair value differences on retail mortgage loans at fair value through profit or loss	0		0
48		33792000S	Adjustment for credit risk on baby expecting loans at fair value through profit or loss	0		0
49		33792000S	Adjustment for credit risk on retail mortgage loans at fair value through profit or loss	0		0
50		337930000	Gross interest on baby expecting loans at fair value through profit or loss	0		0
51		337930000	Gross interest on retail mortgage loan at fair value through profit or loss	0		0
52		337931000	Gross interest on baby expecting loans at fair value through profit or loss	0		0
53		337931000	Gross interest on retail mortgage loan at fair value through profit or loss	0		0
54		361110100	Gross interest on baby expecting loans at fair value through profit or loss	0		0
55		361110100	Gross interest on retail mortgage loan at fair value through profit or loss	0		0
56	SF0101097		Advances	0		0
57	SF0101098		Central bank and interbank deposits	0		0
58	SF0101100		Financial instruments indicatively booked at fair value and charged to P&L	0		0
59	SF0101120		Debt securities	0		0
60	SF0101130		Loans	0		0
61	SF0101131		Advances	0		0
62	SF0101132		Central bank and interbank deposits	0		0
63	SF0101141		Financial instruments at fair value, charged to other comprehensive income	-3 757 650		-3 757 650
64	SF0101142		Ownership instruments	0		0
65	SF0101143		Debt securities	-3 757 650		-3 757 650
66		311200000	Treasury bill - available-for-sale (AFS)	0		0
67		311210000	Treasury bill - available-for-sale (AFS)	0		0
68		311330000	Government securities - available-for-sale not secured by IRS (AFS)	0		0
69		31133000S	Government securities - available-for-sale not secured by IRS (AFS)	0		0
70		311331000	Government securities - available-for-sale not secured by IRS (AFS)	0		0
71		311822100	Valuation difference Treasury bill - available-for-sale (AFS)	0		0
72		311822200	Valuation difference Treasury bill - available-for-sale (AFS)	0		0
73		311833100	Valuation difference Government securities - available-for-sale not secured by IRS (AFS)	0		0
74		311833200	Valuation difference Government securities - available-for-sale not secured by IRS (AFS)	0		0
75		311910000	Government securities - available-for-sale not secured by IRS (AFS)	0		0
76		311910000	Treasury bill - available-for-sale (AFS)	0		0
77		312340000	Bonds issued by credit institutions (AFS)	0		0
78		312340000	Mortgage bond (AFS)	0		0
79		31234000S	Bonds issued by credit institutions (AFS)	0		0
80		31234000S	Mortgage bond (AFS)	0		0
81		312341000	Bonds issued by credit institutions (AFS)	0		0
82		312341000	Mortgage bond (AFS)	0		0
83		312834100	Valuation difference of bonds issued by credit institutions for trading purposes	871 106		871 106
84		312834200	Valuation difference of bonds issued by credit institutions for trading purposes	0		0
85		312834200	Valuation difference Mortgage bond (AFS)	0		0
86		312910000	Mortgage bond (AFS)	-4 628 756		-4 628 756
87	SF0101144		Loans	0		0
88	SF0101145		Advances	0		0
89	SF0101146		Central bank and interbank deposits	0		0
90	SF0101181		Financial assets at amortised cost	0		0
91	SF0101182		Debt securities	0		0
92		171100000	Government securities - held-to-maturity (HTM)	0		0
93		17110000S	Government securities - held-to-maturity (HTM)	0		0
94		171110000	Government securities - held-to-maturity (HTM)	0		0
95		171200000	Bonds issued by credit institutions (HTM)	0		0
96		17120000S	Bonds issued by credit institutions (HTM)	0		0

(Closing) asset inventory of the Merging Company

data in HUF

Serial number	Line code	Account number	Item	Asset inventory of the Merging Company at book value, 31 March 2021	Revaluation difference	Asset inventory of the Merging Company at appraised value, 31 March 2021
97		171210000	Bonds issued by credit institutions (HTM)	0		0
98		171331000	Corporate bonds (HTM)	0		0
99		17133100S	Corporate bonds (HTM)	0		0
100		171331100	Corporate bonds (HTM)	0		0
101		171910000	Government securities - held-to-maturity (HTM)	0		0
102		171920000	Bonds issued by credit institutions (HTM)	0		0
103		171930000	Corporate bonds (HTM)	0		0
104	SF0101183		Loans	0		0
105		341210000	Other retail loan gross	0		0
106		361110000	Retail mortgage loan interest	0		0
107		361110000	Micro interest	0		0
108		361110000	Corporate non-overdraft facilities interest	0		0
109		361110000	Retail car loan interest	0		0
110		361110000	Retail current account interest	0		0
111		361110000	Retail other loan interest	0		0
112		361110000	Corporate current account loans interest	0		0
113		361110000	Corporate car interest	0		0
114		361110100	Retail mortgage loan interest	0		0
115		361110100	Corporate non-overdraft facilities interest	0		0
116		361110100	Retail card interest	0		0
117		361111000	Retail personal loan interest	0		0
118		361112000	Retail personal loan interest	0		0
119		361120000	Retail sales finance loan interest	0		0
120		361121000	Retail sales finance loan interest	0		0
121		361310000	Retail mortgage loan interest	0		0
122		361310000	Micro interest	0		0
123		361310000	Corporate non-overdraft facilities interest	0		0
124		361310000	Retail car loan interest	0		0
125		361310000	Retail current account interest	0		0
126		361310000	Retail other loan interest	0		0
127		361310000	Corporate overdraft loan interest	0		0
128		361310000	Corporate car interest	0		0
129		361310000	Retail card interest	0		0
130		361310000	Retail personal loan interest	0		0
131		361310000	Retail sales finance loan interest	0		0
132		3613100BK	Subsidiary loans interest - Lease	0		0
133		362110000	Retail card gross	0		0
134		36211000S	Retail card IFRS amendment	0		0
135		362210000	Other retail loan gross	0		0
136		362210000	Retail sales finance loan gross	0		0
137		362210000	Retail personal loan gross	0		0
138		362210000	Retail overdraft gross	0		0
139		362210000	Micro credit facility portfolio gross	0		0
140		362210000	Corporate non-overdraft facilities gross	0		0
141		362210000	Corporate overdrafts gross	0		0
142		362210000	Corporate car loan gross	0		0
143		36221000R	Retail sales finance loan IFRS amendment	0		0
144		36221000R	Retail personal loan IFRS amendment	0		0
145		36221000R	Retail current account IFRS amendment	0		0
146		36221000R	Retail other loan IFRS amendment	0		0
147		36221000R	Micro IFRS amendment	0		0
148		36221000R	Corporate non-overdraft facilities IFRS amendment	0		0
149		36221000R	Corporate overdrafts IFRS amendment	0		0
150		36221000S	Retail sales finance loan IFRS amendment	0		0
151		36221000S	Retail personal loan IFRS amendment	0		0
152		36221000S	Retail overdrafts IFRS amendment	0		0
153		36221000S	Retail other loan IFRS amendment	0		0
154		36221000S	Micro IFRS amendment	0		0
155		36221000S	Corporate non-overdraft facilities IFRS amendment	0		0
156		36221000S	Corporate overdrafts IFRS amendment	0		0
157		36221000S	Corporate car IFRS amendment	0		0
158		3622101BK	Subsidiary loans gross - Lease	0		0
159		3622101BK	Subsidiary loans gross - Efin	0		0
160		36222000R	Retail car loan IFRS amendment	0		0
161		36222000S	Retail car loan IFRS amendment	0		0
162		362240000	Micro credit facility portfolio gross	0		0
163		362240000	Corporate non-overdraft facilities gross	0		0
164		36224000S	Corporate non-overdraft facilities IFRS amendment	0		0
165		362250000	Micro credit facility portfolio gross	0		0
166		362250000	Corporate non-overdraft facilities gross	0		0
167		36225000R	Micro IFRS amendment	0		0
168		36225000R	Corporate non-overdraft facilities IFRS amendment	0		0
169		36225000S	Micro IFRS amendment	0		0
170		36225000S	Corporate non-overdraft facilities IFRS amendment	0		0
171		362260000	Corporate overdrafts gross	0		0
172		362310000	Other retail loan gross	0		0
173		362310000	Retail sales finance loan gross	0		0
174		362310000	Retail personal loan gross	0		0
175		362310000	Micro credit facility portfolio gross	0		0
176		362310000	Corporate non-overdraft facilities gross	0		0
177		362310000	Corporate overdrafts gross	0		0
178		362310000	Retail mortgage loan gross	0		0
179		362310000	Loan to credit institutions	0		0
180		36231000R	Retail sales finance loan IFRS amendment	0		0
181		36231000R	Retail personal loan IFRS amendment	0		0
182		36231000R	Micro IFRS amendment	0		0
183		36231000R	Corporate non-overdraft facilities IFRS amendment	0		0
184		36231000R	Retail mortgage loan IFRS amendment	0		0
185		36231000S	Retail sales finance loan IFRS amendment	0		0
186		36231000S	Retail personal loan IFRS amendment	0		0
187		36231000S	Retail other loan IFRS amendment	0		0
188		36231000S	Micro IFRS amendment	0		0
189		36231000S	Corporate non-overdraft facilities IFRS amendment	0		0
190		36231000S	Corporate overdrafts IFRS amendment	0		0
191		36231000S	Retail mortgage loan IFRS amendment	0		0
192		3623100BK	Subsidiary loans gross - Lease	0		0

(Closing) asset inventory of the Merging Company

data in HUF

Serial number	Line code	Account number	Item	Asset inventory of the Merging Company at book value, 31 March 2021	Revaluation difference	Asset inventory of the Merging Company at appraised value, 31 March 2021
193		3623100BK	Subsidiary loans gross - Efin	0		0
194		362320000	Corporate car loan gross	0		0
195		362320000	Retail gross car loan portfolio	0		0
196		36232000R	Corporate car loan IFRS amendment	0		0
197		36232000R	Retail car loan IFRS amendment	0		0
198		36232000S	Corporate car loan IFRS amendment	0		0
199		36232000S	Retail car loan IFRS amendment	0		0
200		362330000	Corporate non-overdraft facilities gross	0		0
201		362340000	Other retail loan gross	0		0
202		362340000	Micro credit facility portfolio gross	0		0
203		362340000	Corporate non-overdraft facilities gross	0		0
204		362340000	Corporate overdrafts gross	0		0
205		362340000	Retail mortgage loan gross	0		0
206		36234000R	Retail mortgage loan IFRS amendment	0		0
207		36234000S	Micro IFRS amendment	0		0
208		36234000S	Corporate non-overdraft facilities IFRS amendment	0		0
209		36234000S	Retail mortgage loan IFRS amendment	0		0
210		363210000	Corporate car loan gross	0		0
211		363210000	Retail gross car loan portfolio	0		0
212		36321000S	Corporate car loan IFRS amendment	0		0
213		36321000S	Retail car loan IFRS amendment	0		0
214		363310000	Corporate car loan gross	0		0
215		363310000	Retail gross car loan portfolio	0		0
216		36331000R	Corporate car loan IFRS amendment	0		0
217		36331000R	Retail car loan IFRS amendment	0		0
218		36331000S	Corporate car loan IFRS amendment	0		0
219		36331000S	Retail car loan IFRS amendment	0		0
220		367310000	Impairment of retail car loan portfolio	0		0
221		367310000	Impairment of retail mortgage loan	0		0
222		367310000	Impairment of retail sales finance loan	0		0
223		367310000	Impairment of retail personal impairment	0		0
224		367310000	Impairment of retail credit card	0		0
225		367310000	Impairment of retail overdraft facility	0		0
226		367310000	Impairment of retail other loan portfolio	0		0
227		367310000	Impairment of corporate non-overdraft facilities	0		0
228		367310000	Impairment of corporate overdraft facilities	0		0
229		367310000	Impairment of corporate car loan portfolio	0		0
230	SF0101184		Advances	0		0
231		365110010	Investment services settlement accounts	0		0
232		365210000	Investment services settlement accounts	0		0
233		365210020	Investment services settlement accounts	0		0
234		365210030	Investment services settlement accounts	0		0
235		365401000	Investment services settlement accounts	0		0
236		365533000	Investment services settlement accounts	0		0
237		366110000	Receivables from other customers	0		0
238		372310010	Advances (customer)	0		0
239		372330000	Advances (customer)	0		0
240		372410000	Advances (customer)	0		0
241		374110000	Other receivables from/liabilities to Credit Institutions	0		0
242		374110000	Buyer - Supplier (customer)	0		0
243		3741100FK	Buyer - Supplier (customer)	0		0
244		444110000	Buyer - Supplier (customer)	0		0
245	SF0101185		Central bank and interbank deposits	0		0
246		341201000	Margin (credit institution)	0		0
247		341210000	Inter-bank lending	0		0
248		341211000	Inter-bank lending	0		0
249		341920000	Inter-bank lending	0		0
250		343110000	MNB 2-31-day deposit (two weeks)	0		0
251		343110000	MNB escrow deposit	0		0
252		343111000	MNB 2-31-day deposit (two weeks)	0		0
253		343120000	Margin collateral	0		0
254		343120000	Margin (credit institution)	0		0
255		343920000	MNB 2-31-day deposit (two weeks)	0		0
256		361310000	Prepaid interest to credit institutions (base rate + commitment)	0		0
257		422201000	Margin (credit institution)	0		0
258	SF0101240		Derivative transactions - Hedging settlements	0		0
259		393100300	Derivative transactions - Hedging settlements assets	0		0
260		393110000	Derivative transactions - Hedging settlements assets	0		0
261	SF0101250		Change in the fair value of items hedged for the interest rate risk of the portfolio	0		0
262		337820000	Change in fair value of hedged items in portfolio hedges of interest rate risk	0		0
263	SF0101260		Investments in subsidiaries, joint ventures and associated companies	0		0
264		1621010BK	Gross investment - Fund Manager	0		0
265		1621010BK	Gross investment - Efin	0		0
266		1621010BK	Gross investment - Lease	0		0
267		1631010BK	Impairment after investments - Efin	0		0
268	SF0101270		Tangible assets	0		0
269	SF0101280		Property, plant and equipment	0		0
270		121110100	Real properties	0		0
271		121110200	IT equipment	0		0
272		121110600	Real properties	0		0
273		121110700	Real properties	0		0
274		121120200	IT equipment	0		0
275		121910100	Real properties	0		0
276		121910200	IT equipment	0		0
277		121910600	Real properties	0		0
278		121910700	Real properties	0		0
279		121920200	IT equipment	0		0
280		122110200	Plant and machinery, installations, vehicles	0		0
281		122110400	IT equipment	0		0
282		122110500	Plant and machinery, installations, vehicles	0		0
283		122110510	Plant and machinery, installations, vehicles	0		0
284		122110530	Plant and machinery, installations, vehicles	0		0
285		122110700	IT equipment	0		0
286		122110900	IT equipment	0		0
287		122111000	IT equipment	0		0
288		122111100	Plant and machinery, installations, vehicles	0		0

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Serial number	Line code	Account number	Item	Asset inventory of the Merging Company at book value, 31 March 2021	Revaluation difference	Asset inventory of the Merging Company at appraised value, 31 March 2021
289		12211200	Plant and machinery, installations, vehicles	0		0
290		12211500	Plant and machinery, installations, vehicles	0		0
291		122910200	Plant and machinery, installations, vehicles	0		0
292		122910400	IT equipment	0		0
293		122910500	Plant and machinery, installations, vehicles	0		0
294		122910510	Plant and machinery, installations, vehicles	0		0
295		122910530	Plant and machinery, installations, vehicles	0		0
296		122910700	IT equipment	0		0
297		122910900	IT equipment	0		0
298		122911000	IT equipment	0		0
299		122911100	Plant and machinery, installations, vehicles	0		0
300		122911200	Plant and machinery, installations, vehicles	0		0
301		122911500	Plant and machinery, installations, vehicles	0		0
302		123110100	Plant and machinery, installations, vehicles	0		0
303		123910100	Plant and machinery, installations, vehicles	0		0
304		133110100	Plant and machinery, installations, vehicles	0		0
305		141100000	Right of use of assets gross	0		0
306		141900000	Right of use of assets accumulated depreciation	0		0
307		151310400	Investments	0		0
308		151310500	Investments	0		0
309		151310510	Investments	0		0
310		151310530	Investments	0		0
311		151310700	Investments	0		0
312		151310900	Investments	0		0
313		151311000	Investments	0		0
314		151311100	Investments	0		0
315		151410100	Investments	0		0
316		158110000	Investments	0		0
317		158120000	Investments	0		0
318	SF0101290		Real estates for investment purposes	0		0
319	SF0101300		Intangible assets	0		0
320		113110300	Software products gross	0		0
321		113110400	Net value of intangible assets other	0		0
322		113110500	Net value of intangible assets other	0		0
323		113910300	Accumulated depreciation of software products	0		0
324		113910400	Net value of intangible assets other	0		0
325		113910500	Net value of intangible assets other	0		0
326		114110100	Net value of intangible assets other	0		0
327		114110600	Net value of intangible assets other	0		0
328		114111000	Net value of intangible assets other	0		0
329		114910100	Net value of intangible assets other	0		0
330		114910600	Net value of intangible assets other	0		0
331		114911000	Net value of intangible assets other	0		0
332		152110300	Software product investment	0		0
333	SF0101330		Tax receivables	0		0
334	SF0101340		Current income tax assets	0		0
335		441111000	Income tax	0		0
336		441112000	Income tax	0		0
337		441113100	Income tax	0		0
338		441511000	Income tax	0		0
339		441512000	Income tax	0		0
340	SF0101350		Deferred tax assets	0		0
341		381000100	Deferred taxes	0		0
342		381000600	Deferred tax on OCI	0		0
343	SF0101360		Other assets	3 438 568 260		3 438 568 260
344		161200000	Investments in other companies	0		0
345		213110000	Inventories - materials	0		0
346		213120000	Inventories - materials	0		0
347		261110000	Inventories - other assets	0		0
348		272110000	Inventories - other assets	0		0
349		281120000	Inventories - mediated services	0		0
350		281130000	Inventories - mediated services	0		0
351		323120000	Other	0		0
352		323130000	Card settlement accounts	0		0
353		365534000	Other	0		0
354		365551000	Taxes and tax type items	0		0
355		371100000	Prepaid revenues (turnover commission, management costs, Orafin)	0		0
356		3711000FK	Prepaid revenues (turnover commission, management costs, Orafin)	0		0
357		371200000	Prepaid costs and expenses	0		0
358		371200010	Prepaid costs and expenses	0		0
359		371320000	Prepaid fees and commission	0		0
360		374221000	Prepaid fees and commission	0		0
361		3742300BK	Prepaid fees and commission	0		0
362		374231000	Prepaid fees and commission	0		0
363		374310700	Card settlement accounts	0		0
364		374310800	Other	0		0
365		374311100	Other	0		0
366		374510000	Other	0		0
367		3745100BK	Other receivables (consolidated) - BMLV	2 900 018 000		2 900 018 000
368		374510020	Taxes and tax type items	0		0
369		377100100	Settlement with customers and suppliers	0		0
370		377110200	Clearing accounts	0		0
371		377110501	Other	0		0
372		377111000	Other	0		0
373		377111000	Settlement account for retail home purchase loans	0		0
374		377111200	Other	0		0
375		377111300	Other	0		0
376		377111300	Card settlement accounts	0		0
377		377111400	Guarantee settlement	0		0
378		377111800	Other	0		0
379		377111900	Card settlement accounts	0		0
380		377112400	Guarantee settlement	0		0
381		377113000	Other	0		0
382		377210000	Euronet settlement account	0		0
383		377220000	Card settlement accounts	0		0
384		377510000	Other	0		0

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Serial number	Line code	Account number	Item	Asset inventory of the Merging Company at book value, 31 March 2021	Revaluation difference	Asset inventory of the Merging Company at appraised value, 31 March 2021
385		377510200	Other	0		0
386		377510600	Other	0		0
387		377510900	Clearing accounts	0		0
388		377990000	Other	0		0
389		377990000	Card settlement accounts	0		0
390		379100000	Other	0		0
391		379120000	Other	0		0
392		441332000	Taxes and tax type items	0		0
393		441453000	Taxes and tax type items	0		0
394		441482000	Taxes and tax type items	0		0
395		441533000	Taxes and tax type items	0		0
396		441613000	Taxes and tax type items	0		0
397		445119900	Clearing accounts	0		0
398		445230000	Other	538 550 260		538 550 260
399		445240000	Other	0		0
400		445250000	Other	0		0
401	SF0101370		Qualified invested assets and disposal groups held for sale	0		0
402	SF0101371		Ownership instruments	0		0
403	SF0101372		Debt securities	0		0
404	SF0101373		Loans	0		0
405	SF0101374		Other	0		0
406	SF0102010		Financial liabilities held for trading	0		0
407	SF0102020		Derivative transactions	0		0
408		471200100	Negative valuation difference of derivative transactions	0		0
409		471200300	Negative valuation difference of derivative transactions	0		0
410		471200400	Negative valuation difference of derivative transactions	0		0
411		471210000	Negative valuation difference of derivative transactions	0		0
412		471220000	Negative valuation difference of derivative transactions	0		0
413		471230000	Negative valuation difference of derivative transactions	0		0
414		471300100	Negative valuation difference of derivative transactions	0		0
415		471310000	Negative valuation difference of derivative transactions	0		0
416	SF0102030		Short positions	0		0
417	SF0102040		Deposits	0		0
418	SF0102045		Loans taken out	0		0
419	SF0102050		Debt securities issued	0		0
420	SF0102060		Other financial liabilities	0		0
421	SF0102070		Financial liabilities indicatively booked at fair value, charged to P&L	0		0
422	SF0102080		Deposits	0		0
423	SF0102085		Loans taken out	0		0
424	SF0102090		Debt securities issued	0		0
425	SF0102100		Other financial liabilities	0		0
426	SF0102110		Financial liabilities valued at amortised cost	0		0
427	SF0102120		Deposits	0		0
428		411100000	Other receivables from/liabilities to Credit Institutions	0		0
429		411210000	Inter-bank funds - deposits	0		0
430		411211000	Inter-bank funds - deposits	0		0
431		411310000	Liabilities to MFB	0		0
432		411311000	Liabilities to MFB	0		0
433		431110000	Retail sight deposit	0		0
434		431110000	Micro sight deposit	0		0
435		431110000	Corporate sight deposit	0		0
436		4311100BK	Subsidiary sight deposit	0		0
437		431210000	Deposit of funds within 2 years	0		0
438		431210000	Retail term deposit	0		0
439		431210000	Micro term deposit	0		0
440		431210000	Deposit from pension fund	0		0
441		431210000	Corporate term deposit	0		0
442		431211000	Deposit of funds within 2 years	0		0
443		431211000	Deposit from pension fund	0		0
444		431330000	Retail term deposit	0		0
445		431330000	Corporate term deposit	0		0
446	SF0102125		Loans taken out	0		0
447		411221000	Refinancing fund- Other	0		0
448		411221100	Refinancing fund- Other	0		0
449		411320000	Inter-bank funds - loans	0		0
450		411320000	Refinancing fund- Mortgage banks	0		0
451		411320100	Inter-bank funds - loans	0		0
452		411321000	Refinancing fund- Other	0		0
453		411321100	Refinancing fund- Other	0		0
454		412100000	Deferred accrued interest - credit institutions	0		0
455		421310000	Long-term loans from MNB	0		0
456		421311000	Long-term loans from MNB	0		0
457		421320000	Refinancing fund- from MNB	0		0
458		423210000	Refinancing fund- from MNB	0		0
459		423310000	Refinancing fund- from MNB	0		0
460		42332000S	Refinancing fund- from MNB initial fair value	0		0
461		445510000	Subordinated loan capital	0		0
462	SF0102130		Debt securities issued	0		0
463		46213000	Accrued interest of bonds issued	0		0
464	SF0102140		Other financial liabilities	0		0
465		343120000	Margin (credit institution)	0		0
466		365210000	Investment services settlement accounts	0		0
467		365210020	Investment services settlement accounts	0		0
468		365210030	Investment services settlement accounts	0		0
469		372330000	Advances (customer)	0		0
470		374110000	Buyer - Supplier (customer)	0		0
471		411201000	Margin (credit institution)	0		0
472		422201000	Margin (credit institution)	0		0
473		434110000	Investment services settlement accounts	0		0
474		4341100ZK	Investment services settlement accounts	0		0
475		434210000	Other liabilities to customers	0		0
476		435410000	Other liabilities to customers	0		0
477		436110000	Accrued interest to customers	0		0
478		437110000	Financial leasing liabilities	0		0
479		444110010	Buyer - Supplier (customer)	0		0
480		444210000	Buyer - Supplier (customer)	0		0

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Serial number	Line code	Account number	Item	Asset inventory of the Merging Company at book value, 31 March 2021	Revaluation difference	Asset inventory of the Merging Company at appraised value, 31 March 2021
481	SF0102150		Derivative transactions - Hedging settlements	0		0
482		473100300	Derivative transactions - Hedging settlements liabilities	0		0
483		473110000	Derivative transactions - Hedging settlements liabilities	0		0
484	SF0102160		Change in the fair value of items under portfolio hedging for interest rate risk	0		0
485		337810000	Change in fair value of hedged items in portfolio hedges of interest rate risk	0		0
486	SF0102170		Provisions	0		0
487	SF0102180		Pensions and other provisions payable for the termination of employment	0		0
488	SF0102190		Other long-term provisions to employees	0		0
489	SF0102200		Reorganisation	0		0
490	SF0102210		Pending legal matters and tax litigation	0		0
491		462320000	Provision for lawsuits	0		0
492	SF0102220		Commitments and guarantees issued	0		0
493		462110000	Provisions for off-balance sheet items - other retail	0		0
494		462110000	Provisions for off-balance sheet items - card	0		0
495		462110000	Provisions for off-balance sheet items - corporate	0		0
496	SF0102230		Other provisions	0		0
497		463110000	Other provisions	0		0
498		463111100	Other provisions	0		0
499		463111200	Other provisions	0		0
500	SF0102240		Tax liabilities	0		0
501	SF0102250		Actual tax liabilities	0		0
502		441423000	Income tax	0		0
503		441511000	Income tax	0		0
504		441512000	Income tax	0		0
505	SF0102260		Deferred tax liabilities	0		0
506		381000100	Deferred taxes	0		0
507		381000600	Deferred tax on OCI	0		0
508	SF0102270		Capital repayable on demand	0		0
509	SF0102280		Other liabilities	-3 153 728 619		-3 153 728 619
510		365512000	Other	0		0
511		365534000	Other	0		0
512		365541000	Other	0		0
513		365542000	Card settlement accounts	0		0
514		374111000	Settlement with customers and suppliers	0		0
515		374112000	Settlement with customers and suppliers	0		0
516		377110400	Card settlement accounts	0		0
517		377110400	Clearing accounts	0		0
518		377110500	Other	0		0
519		377111000	Settlement account for retail home purchase loans	0		0
520		377111110	Other	0		0
521		377111200	Other	0		0
522		377111210	Other	0		0
523		377111300	Other	0		0
524		377111800	Other	0		0
525		377112700	Debt relief accounts	0		0
526		377290000	Other	0		0
527		377510700	Other	0		0
528		377510900	Other	0		0
529		377991000	Other	0		0
530		433350000	Other	0		0
531		441220000	Taxes and tax type items	0		0
532		441220010	Taxes and tax type items	0		0
533		441220300	Taxes and tax type items	0		0
534		441220310	Taxes and tax type items	0		0
535		441220500	Taxes and tax type items	0		0
536		441220700	Taxes and tax type items	0		0
537		441220800	Taxes and tax type items	0		0
538		441221000	Taxes and tax type items	0		0
539		441221010	Taxes and tax type items	-1 678 763 867		-1 678 763 867
540		441221100	Taxes and tax type items	0		0
541		441222000	Taxes and tax type items	0		0
542		441222100	Taxes and tax type items	0		0

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Serial number	Line code	Account number	Item	Asset inventory of the Merging Company at book value, 31 March 2021	Revaluation difference	Asset inventory of the Merging Company at appraised value, 31 March 2021
543		441311100	Taxes and tax type items	0		0
544		441311400	Taxes and tax type items	0		0
545		441311500	Taxes and tax type items	0		0
546		441312000	Taxes and tax type items	0		0
547		441341000	Taxes and tax type items	0		0
548		441341010	Taxes and tax type items	0		0
549		441342000	Taxes and tax type items	0		0
550		441431010	Taxes and tax type items	0		0
551		441432000	Taxes and tax type items	0		0
552		441461000	Transaction levy liability	-1 552 211 752		-1 552 211 752
553		441462000	Taxes and tax type items	77 247 000		77 247 000
554		442100000	Other	0		0
555		442102000	Other	0		0
556		4421020FK	Other	0		0
557		443101030	Taxes and tax type items	0		0
558		443102000	Taxes and tax type items	0		0
559		445220000	Other	0		0
560		445240000	Other	0		0
561		445250000	Other	0		0
562		445251000	Other	0		0
563		445252000	Other	0		0
564		445270000	Other	0		0
565		445310000	Clearing accounts	0		0
566		445410000	Other	0		0
567		445411000	Credit card excess payments	0		0
568		445420000	Other	0		0
569		447100000	Bonus accrual	0		0
570		447120000	Bonus accrual	0		0
571		447130000	Passive monthly accrual of expenses	0		0
572		4471301FK	Passive monthly accrual of expenses	0		0
573		447140000	Passive monthly accrual of expenses	0		0
574		447150000	Passive monthly accrual of expenses	0		0
575		447160000	Passive monthly accrual of expenses	0		0
576		447170000	Passive monthly accrual of expenses	0		0
577		447200010	Accrued income	0		0
578	SF0102290		Liabilities in qualified disposal groups held for sale	0		0
579	SF0102291		Deposits	0		0
580	SF0102292		Other	0		0
581	SF0103300		TOTAL SHAREHOLDERS' EQUITY	-10 881 849 355		-10 881 849 355
582	SF0103010		Share capital	0		0
583	SF0103020		Registered capital paid in	0		0
584		491100000	Share capital	0		0
585	SF0103030		Registered but unpaid capital	0		0
586	SF0103040		Payment above face value (premium)	0		0
587		492100000	Capital reserve	0		0
588	SF0103050		Ownership instruments issued, except registered capital	0		0
589	SF0103060		Equity element in composite financial instruments	0		0
590	SF0103070		Other ownership instruments issued	0		0
591	SF0103080		Other capital	0		0
592	SF0103090		Accumulated other comprehensive income	0		0
593	SF0103095		Items not to be reclassified into P&L	0		0
594	SF0103100		Tangible assets	0		0
595	SF0103110		Intangible assets	0		0
596	SF0103120		Actuarial gain or (-) loss on pension provision schemes	0		0
597	SF0103122		Invested assets and disposal groups classified as held for sale	0		0
598	SF0103124		Investment in subsidiaries, joint ventures and associated companies, from other booked in	0		0
599	SF0103125		Ownership instruments booked at fair value and charged to other comprehensive income	0		0
600		48733000	FVTOCI revaluation difference of owned buildings	0		0
601		99506030	Other shares and participations AFS FV difference FVTOCI non reversal	0		0
602	SF0103126		Hedging transactions for ownership instruments booked at fair value and charged to other	0		0
603	SF0103127		Change in the fair value of ownership instruments charged to other comprehensive incom	0		0
604	SF0103128		Change in the fair value of ownership instruments charged to other comprehensive incom	0		0
605	SF0103129		Change in the fair value of financial liabilities charged to P&L, arising from credit risk char	0		0
606	SF0103130		Items that can be reclassified to P&L	0		0
607	SF0103140		Conversion of foreign currencies	0		0
608	SF0103150		Derivative hedging transactions Cash flow hedging reserve [effective part]	0		0
609	SF0103155		Change in the fair value of debt instruments charged to other comprehensive income	0		0
610		498210000	Accumulated other comprehensive income	0		0
611		498220000	OCI profit in the Reference Year	0		0
612		498240000	OCI profit in the Reference Year	0		0
613		498910000	Accumulated other comprehensive income	0		0
614		498920000	OCI profit in the Reference Year	0		0
615		498940000	OCI profit in the Reference Year	0		0
616	SF0103165		Hedging instruments [unmarked elements]	0		0
617	SF0103170		Invested assets and disposal groups classified as held for sale	0		0
618	SF0103180		Other booked ?? of investments into subsidiaries, joint ventures and associated compani	0		0
619	SF0103190		Retained earnings	-10 881 849 355		-10 881 849 355
620		494110000	Profit reserve	290 001 800		290 001 800
621			Profit or loss of the financial year	-10 881 849 355		-10 881 849 355
622		494111000	Profit reserve	0		0
623		494310000	General reserve	-290 001 800		-290 001 800
624	SF0103200		Revaluation reserve (upon transition to IFRS)	0		0
625	SF0103210		Other reserves	0		0
626	SF0103220		Investments in subsidiaries, joint ventures and associated companies according to the eq	0		0
627	SF0103230		Other	0		0
628		494310000	General reserve	0		0
629	SF0103240		(-) Own shares	0		0
630	SF0103250		restatement Profit or (-) loss of the business year	0		0

Dated: Budapest, 1 June 2022

Dr. Zsolt Barna	Antal Martzy
Successor MKB Bank Nyrt.	Successor MKB Bank Nyrt.
Chairman of the Board of Directors	Responsible for Finance
	Deputy Chief Executive Officer